



(STRICTLY PRIVATE & CONFIDENTIAL - Not for Circulation)

December 2025

**2025 FULL CORPORATE OFFER (FCO) FOR ELECTRICALLY COPPER CATHODES**

Our Ref: Xxx

To: Buyer

We are in receipt of your Letter of Intent (LOI) dated dd.mm.2025 expressing interest to purchase Electrolytic Copper Cathodes. Our company in collaboration and association with legal Producers and Suppliers in Zambia and Africa and in compliance with: (1) all local and international laws and customs requirements, (2) O.E.C.D. Due Diligence Guidance for Responsible Supply Chains of Minerals from Conflict-Affected and High-Risk Areas, where applicable, and (3) Anti-Money Laundering and Counter-Terrorist Financing laws, hereby, with full legal responsibility and full corporate authority under penalty of perjury of law, state, represent and warrant that we are ready, willing and able to transact and sell the stated commodity based on the Terms, Conditions and Procedures specified hereunder:

**[CLAUSE 1]: DESCRIPTION OF GOODS:**

**1.1 Product: Copper Cathodes.**

**1.1.1 Form:** 125kg Sheets/Plates; 914mm x 914mm x 12mm.

**1.1.2 Quality:** Electrolytic Copper Cathodes, LME Non-Registered Grade "A" Standard ASTM-B-115; CU-CATH-1, BS EN 1978:1998; 99.99%. Rejection below 99.97% Purity. Free from Contamination by Radiation.

**1.1.2.1 Chemical Composition:**

| ELEMENTS      | VALUE   | ELEMENTS       | VALUE    |
|---------------|---------|----------------|----------|
| COPPER        | 99.99%  | SILICA (Si)    | 0.3 PPM  |
| IRON (Fe)     | 2 PPM   | COBALT (Co)    | 0.2 PPM  |
| SULPHUR (S)   | 4 PPM   | ARSENIC (As)   | 0.1 PPM  |
| SILVER (Ag)   | 10 PPM  | BISMUTH (Bi)   | 0.1 PPM  |
| LEAD (Pb)     | 0.2 PPM | MANGANESE (Mn) | 0.1 PPM  |
| NICKEL (Ni)   | 0.2 PPM | TELURIUM (Te)  | 0.05 PPM |
| SELENIUM (Se) | 0.3 PPM | ALUMINIUM (Al) | 0.5 PPM  |
| ANTIMONY (Sb) | 0.1 PPM | MAGNESIUM (Mg) | 0.4 PPM  |

**1.1.3 Quantity (±2%):**

**1.1.3.1 Trial: 500 (MT)**

**1.1.3.3 Monthly: 5,000 (MT)**

**Plot 10138 Tompson Sakala Close, Nyumba Yanga, Lusaka, Zambia**

**+260974475531;** **bernardk1951@gmail.com; bemachilgri@gmail.com**



**1.1.4 Packaging:**

**Bundle** - 2MTs palletized and bound with aluminum straps. Each **Container** minimum weight 20MTs approx. Gross weight 22.20MTs. The Copper Cathodes shall be packed in a way that guarantees its safety and purity during transportation and shall be marked appropriately.



**[ARTICLE 2]: AGREEMENT DURATION:**

The duration of this agreement is for a period of Twelve **(12)** months after successful Trial.

**[ARTICLE 3]: PRICE & VALUE:**

**3.1** The BUYER shall pay the SELLER in United States Dollars “USD”;

**3.2** The **LME Price** on date of this FCO is **\$9,976.00** per Metric Ton - for provisional value calculation purposes.

**3.3** The Pricing calculation For the Product Shall Be:

$$A - B \times C = D$$

**3.3.1 A: LME Price:** - (The LME Price shall be based on the actual ruling price determined on the date of the Final Assay Report at Destination Port).

**3.3.2 B: Discount:** -18% (Less Eighteen Percent of LME Price) per MT nett.

**3.3.3 C: Weight** (in Metric Tons - MT).

**3.3.4 D: Final Amount To Be Paid To Seller** (will be calculated based on the LME Price on the date of issuing the Final Assay Report by the assay company at Destination Port).



### 3.4 PROVISIONAL VALUES (Approximate):

**3.4.1 Trial:** \$9,976.00 -18% (\$8,180.00) x 500 MT = \$4,090,000.00 X 1.

**3.4.2 Monthly:** \$9,976.00 -18% (\$8,180.00) x 500 MT = \$40,900,000.00 X 12.

### [ARTICLE 4]: PAYMENT TERMS:

**4.1** The buyer shall guarantee payment for the goods by **Standby Letter of Credit (SBLC) MT760** (hereinafter referred to as the "**Payment Instrument**").

**4.1.1** The **Payment Instrument** must be:

**4.1.1.1** Operative, Cash Backed, Irrevocable, Transferable or Assignable and Divisible.

**4.1.1.2** Valid for 365 +1 days from date of issue.

**4.1.1.3** Issued from a top rated commercial bank globally.

**4.1.1.4** To be received by Seller's nominated Bank Account whose coordinates will be provided at Article 4.5.1.2 in this SPA. See sample of verbiage of the **Payment Instrument** at Appendix 1 below.

**4.1.1.5** The Payment Instrument face value will be as in sub articles 3.4.1 and 3.4.2 above.

**4.1.2** The buyer's bank will issue the SWIFT message via the globally recognized SWIFT system (such as the Brussels swift) in compliance with international banking standards, including the Uniform Customs and Practice for Documentary Credits (UCP 600) and applicable anti-money laundering (AML) regulations. To ensure message authenticity and mitigate risks of fraud, and where necessary, the buyer's bank must establish and verify a Relationship Management Application (RMA) link with the seller's receiving bank before transmitting the financial instrument.

**4.1.3** The verbiage of the SBLC MT760 to be issued by the Buyer's bank must be approved first by the Seller before issuance of the SBLC via swift MT760.

**4.1.4** All information related to the financial instrument should be conducted in good standing and must adhere to the Banks' banking terms and s.w.i.f.t. protocols. There will be serious ramifications should the SBLC be issued in an unlawful manner. The Seller then has the right to cancel the contract and also seek legal action against the Buyer if it is proven that the Buyer has falsified the documents or not adhered to the current banking terms and s.w.i.f.t. protocols.

**4.1.5** **Cost** for issuing the **Payment Instrument** will be paid by the Buyer. Buyer and Seller will be held responsible for each of their own bank charges.

**4.2 Performance Bond (PB):** Within 5 banking days after receipt, confirmation, authentication and funding of the Payment Instrument stated at 4.1 above, the Seller's bank shall issue, to the Buyer's bank, a Performance Bond Guarantee of **2% (two percent)** of value of the issued Payment Instrument.

**4.2.1** The buyer will demand enforcement of payment as per PB conditions. The PB shall be payable to the buyer, within 72 hours upon demand, as compensation or penalty on failure of the seller to perform as per the conditions of the agreement.



**4.3 Payment Base for Delivered Goods:** Within three (3) banking days - 72 hours - after the Final Assay Report done at Buyer's Refinery, the Buyer will pay full value for delivered and assayed goods against the Seller's Commercial Invoice, Assay Report and shipping documents stated in sub article 5.9 below. The Buyer will pay by TT (Telegraphic Transfer) / MT103 into Seller nominated account. Price and value calculation will be in accordance to Article 3 in this SPA.

**4.3.1** Within 3 (three) banking days from the Final Assay of the goods at Buyer's Refinery, if the Buyer does not make full payment for the gold, the seller will demand enforcement of payment as per Payment Instrument conditions and buyer will be responsible for seller's costs incurred because of such delay.

**4.4 Commission:** The seller will pay 3% commissions to respective intermediaries to be shared as shall be agreed in the Irrevocable Master Fee Protection Agreement (IMFPA) to be signed separately.

**[ARTICLE 5]: DELIVERY TERMS AND CONDITIONS & DOCUMENTS:**

**5.1 Mandatory Prerequisite:** The seller shall deliver specified Trial or Monthly quantity of the product **only** after (1) the Sales & Purchase Agreement (SPA) is signed by the buyer and the seller; (2) the Payment Instrument stated in 4.1 above is issued by buyer's bank, valid and operative; and received, confirmed, authenticated and accepted by receiving bank; (3) full payment is made for previous delivery and the seller's bank has confirmed receipt of full payment in the seller's nominated account and (4) the buyer has authorized the delivery to be made pursuant to sub articles 7.8.2 and 7.8.3.

**5.2. Delivery Terms:** Incoterms 2020 (or latest), **DAP** - Delivery Place.

**5.2.1** Any and all taxes, surtaxes, custom clearance, duties or other governmental fees, transport expenses, insurance and export charges up to goods arrival at Delivery Place will be for the Seller's Account.

**5.2.2** Any other costs related to custom clearance at Delivery Place, and all costs at the Delivery Place and from Delivery Place and in the Destination country to the buyer's final destination, are for the account of the buyer.

**5.3** Dispatch Place: **DR Congo transit through Zambia.**

**5.4.** Delivery Place: **Daresalaam, Tanzania..**

**5.4.1** Address:

**5.4.2** Name of Contact Person:

**5.4.3** Telephone#:

**5.4.4** The buyer shall have an account with the Delivery Place bonded warehouse to receive, store and to assay the product. Proof of account to be submitted to the seller before commencement of shipment of the Product from origin country.

**5.5 Name of Clearing Company:**

**5.5.1** Address:

 **Plot 10138 Tompson Sakala Close, Nyumba Yanga, Lusaka, Zambia**  
 **+260974475531;**  **bernardk1951@gmail.com; bemachilgri@gmail.com**



**5.5.2** Name of Contact Person:

**5.5.3** Telephone#:

**5.6 Delivery Notices:** Within 3 days prior to goods departure from origin, the Seller shall notify the Buyer of Type of Trucks / Wagons, Numbers, Date and Time of expected departure from origin and arrival at Delivery Place.

**5.7 Timeframe:** *Realistic and practical timeframes will be discussed and agreed by both seller and buyer in advance of deliveries.* Tentative standard timeframes for deliveries of the Product from origin country to the Delivery Place shall be within **14-21 days** for Trial delivery to allow for buyer registration formalities, product mobilization and aggregation in country of origin, customs procedures, Border Crossings including logistical arrangements and other factors. This timeframe may be shorter (i.e. within 10-14 days) for subsequent monthly deliveries from origin country to Delivery Place. Exact timeframe is influenced by, or dependent on, factors such as truck load and availability, weather conditions, route configuration, truck speed, customs procedures, port congestion or delays and other factors.

**5.8 Insurance:** Seller may procure an insurance policy to cover the **110%** (one hundred and ten percent) of the value of the goods and against all risks of loss or damages, including war, hijacking, explosion etc. until delivery to the Delivery Place. A copy of the said policy to be submitted to the buyer.

**5.9 Documents:** The Seller shall provide the following consignment documents in the buyer's name: (as **Consignee**), subject to buyer's compliance to article 5.1 above.

**5.9.1 Seller's Commercial Invoice.**

**5.9.2 Certificate Of Origin.**

**5.9.3 Factory Assay / Analysis Certificate.**

**5.9.4 Assay Company Assay Certificate of Quality and Quantity** issued at Delivery Place.

**5.9.5 Customs Declaration.**

**5.9.6 Certificate of Declaration** that the goods are free and clear and of non-criminal origin, unencumbered and free of any liens, and are transferable and exportable anywhere in the world.

**5.9.7 Certificate of Ownership.**

**5.9.8 Export Permit.**

**5.9.9 Insurance Policy 110%.**

**5.9.10 Packing List.**

**5.9.11 Holding Certificate.**

**5.9.12** Any other relevant documents pertinent to the cosignment.

**5.9.13** The originals of these documents shall accompany the goods from source and shall be handed over by the seller / representative to the Buyer at Delivery Place.

**5.9.14** Copies of these documents shall be emailed / given to the buyer, for preclearance of the goods (where required) in the importing country, 2-3 days after departure of goods from country of origin and in return the Buyer shall acknowledge the receipt of the documents and confirm the preclearance (if any).

**[ARTICLE 6] INSPECTION & ASSAY:**



**6.1 Factory Assay:** The Preliminary Factory Assay/Analysis Report or Certificate shall be prepared by the Producer of the Product and will accompany the goods. No other assay report will be provided prior to buyer complying with clause 4.1 herein in this SPA.

**6.2 Assay Company:** The assay will be conducted by **SGS** or Equivalent (hereinafter referred to as the "Assay Company").

**6.2.1 Assay at Delivery Place:** The buyer or his representative will be allowed to inspect the goods at Delivery Place warehouse. The Inspection or assay for each shipment of the Goods at Delivery Place will be performed by the Assay Company who will also issue the inspection assay report simultaneously to both the Seller and the Buyer. The seller or his representative will be present at inspection of the goods. The expense of such inspection will be on the Buyer's account.

**6.2.2 Test Results** will be deemed conclusive evidence and final proof of the quality, weight and quantity of the product delivered. The parties agree to accept the Certificate of Testing (Assay Report) issued by the Assay Company in respect of the consignment delivered.

**6.3** Should the quality and quantity on the assay certificate not comply with, or be below tolerance levels, to the one specified herein, the buyer shall either reject the goods or renegotiate the price.

**6.4** Should the Buyer reject the consignment, all related costs for returning the goods shall be the seller's responsibility.

#### **[ARTICLE 7] PROCEDURES:**

**7.1** The Buyer issues the Letter of Intent (LOI) to the Seller.

**7.2.** Within 2 days of receipt of LOI Seller issues the Full Corporate Offer (FCO) to the Buyer.

**7.3.** Within 3 banking days of receipt of FCO Buyer reviews it together with the appended sample verbiages of Payment Guarantee; negotiates any conditions and, if acceptable, sign the FCO as acceptance of its terms, conditions and procedures and returns it to the Seller. If the FCO is not received by the seller signed by buyer within the 3 banking days, it shall be null and void and archived with no further consideration of the intended transaction.

**7.4** Within 2 days of receipt of the signed FCO, the seller issues to the Buyer the Sales Purchase Agreement (SPA).

**7.5** Within 3 working days of receipt of the SPA, the buyer shall review it and upon agreement to all terms, conditions and procedures with the seller, complete required information, sign and seal the SPA and return, in Word format, to the seller attached with the Buyer's KYC. Should this FCO not be signed by the buyer and received by the seller within the said 3 days from date of the FCO without buyer's formal written request for extension of the period, our company shall consider the buyer disinterested and cancel the FCO immediately without further or future consideration.



**7.6** Within 2 working days of receipt of the SPA signed by the buyer having agreed terms, conditions and procedures, the seller shall countersign and seal the SPA and send a copy to the buyer, in PDF format, with Proforma Invoice and Seller's KYC.

**7.7** Within 7 banking days from the date of the Proforma Invoice, the Buyer shall arrange with his bank to issue the Payment Guarantee, to the seller's nominated bank account, based on the verbiage approved by the seller.

**7.8** Once the Payment Guarantee stated in Article 4.1 above is received, confirmed, accepted and authenticated:

**7.8.1** the seller's bank shall issue to the buyer's bank 2% PB as per Article 4.2 above.

**7.8.2** the seller shall mobilize the product from the factory and obtain the product Factory Q & Q Analysis report and send to the buyer for written acceptance or approval of the quality and specifications of the product;

**7.8.3** when approval of the quality and specifications is confirmed and written consent to deliver the goods is given by the buyer:

**7.8.3.1** the seller shall prepare all consignment documents in buyer's name, as consignee and provide to the buyer POP (video, photo, other relevant documents),

**7.8.3.2** the seller shall arrange delivery of the cargo from origin country to reach the Delivery Place within timeframe given at sub Article 5.7 above.

**7.9** After arrival at Delivery Place, goods shall be offloaded into the bonded warehouse or designated area and a Holding Certificate shall be issued to the seller by the bonded warehouse. The buyer shall take over responsibility, risks and costs for the goods at Delivery Place and then, at Buyer's arrangement and cost, the goods shall be assayed by the Assay Company in the presence of both parties or their representatives.

**7.10** On completion of Assay Company inspection and testing, the Assay Company shall simultaneously provide the Assay Report to the Seller and Buyer for buyer's written acceptance of the quality of the product.

**7.11** On receipt of a satisfactory Assay Report done at Delivery Place warehouse, the seller will issue the Commercial Invoice for the assayed goods and the buyer will pay as per Article 4.3 above. Evidence of payment shall be provided by buyer to the seller.

**7.12** On receipt of the payment, the seller will transfer ownership, or title of the goods, to the buyer who will then, at his cost, arrange loading and transportation of the goods to buyer's final destination.



**7.13 OWNERSHIP:** The Parties hereto clearly recognize that the Seller is the sole and legal owner of the Consignment until full payment is made by Buyer to Seller.

**7.14** The next consignment will be prepared and appropriate steps recorded in the process above will be repeated.

**[ARTICLE 8]: GENERAL CONDITIONS:**

**8.1** This FCO supersedes any FCO offered to the addressee. The buyer should review and sign as acceptance before expiry of its validity and cannot be reproduced or published or circulated.

**8.2 CONFIDENTIALITY, NON-CIRCUMVENTION, NON-DISCLOSURE (NCNDA):** Either party shall treat Confidential Information provided by the other party on a strictly private and confidential basis and not disclose to any third party (or use for any purpose) without the express written authorization of the disclosing Party except as may be required by a court of law.

The “Confidential Information” shall include, but not limited to, the content and existence of this agreement or any discussions and negotiations pertaining thereto, documents generated by or for this agreement, which is provided to it by the other Party or any other Party’s representatives, in respect of such Party and such Party’s officers, shareholders, client’s and business.

**8.2.1** The parties will take all necessary steps to prevent the other party’s confidential information from being misused or disclosed or made public to any third party not connected to this agreement.

**8.2.2** The obligations of confidentiality of the Parties shall remain in force for a period of five (5) years from the date hereof.

**8.2.3** In the event of unauthorized disclosure or circumvention by any party whether directly or indirectly, the aggrieved party shall be entitled to legal monetary penalty it shall claim as damages and any and all expenses including but not limited to legal fees that would be involved in the recovery of said damages.

**8.3 POP & PAST PERFORMANCE DOCUMENTS:**

**8.3.1** In compliance to the binding Confidentiality, Non Circumvention & Non Disclosure Agreements (NCNDA) we sign with clients and avoidance of scamming complicity, no POP, photos, videos, documents, **etc** (even sanitized) for goods in the plant or bonded warehouse or goods consigned or formerly consigned or exported to another buyer, will be provided to prove past performance, as that will constitute a breach of the legally binding NCNDA.

**8.3.2** We will provide shipment documents (in accordance to clause 5.9 of this FCO), and POP, to a buyer, only for the actual goods ordered, secured and reserved specifically for that buyer to purchase after he has committed himself by fulfilling Clause 5.1. Should the buyer insist on getting any photos or videos or documents or POP for goods prior to complying with sub article 5.1 above, then the buyer shall pay, in advance, for the costs associated with arranging, generating and providing such and as shall be billed by the seller.



**8.4 PLANT / FACTORY VISIT:** Where the Buyer requests a visit to the mine or factory or plant, this shall be considered and undertaken subject to the buyer fulfilling Clause 5.1. Should the buyer insist on visit prior to him fulfilling Clause 5.1, the buyer will be required to pay, in advance, to our company a prescribed non-refundable fee of \$50,000.00 to facilitate the visit.

**8.5 PRODUCT SAMPLES:** We do not provide product samples. The product quality is specified and provided on the Preliminary Analysis Certificate provided by the producing factory. The analysis certificate is shipped with the goods but copies will be sent or given to the buyer as stated in Clause 5.9. Based on the quality stated therein, the buyer can reject the goods if the quality is non-compliant to that stated in the contract. Therefore, we don't provide Assay Report for the product produced for other buyers, but we provide specific Assay Reports for specific product ordered, produced and reserved for the specific buyer after the buyer fulfils Clause 5.1 herein. Should the buyer insist on getting the Assay Report prior to him fulfilling Clause 5.1, the buyer will be required to pay, in advance, for the full costs for the assay and for the report to be done as the seller will have already made adequate provision for this Assay Report to be provided by the factory as per article 6.1 herein.

#### **8.6 CONFORMITY WITH HUMANITARIAN OBLIGATIONS AND DUTIES**

Both Parties warrant with full legal and corporate responsibility that they agree that the goods and funds referred to herein this FCO will not be used:

- ★ for achievement of political purposes.
- ★ in transactions which are damaging to the economy of the USA, or of the European Community and or of any other States/Nations.
- ★ in transactions to buy weapons to arm illicit forces or to Finance Wars.
- ★ in any illegal and criminal violation and activities.

**8.7 Amendments or Adjustments or Modification of Terms, Conditions and Procedures** in this FCO should not be made by the buyer without the consent of the Seller. The Buyer must negotiate any required amendments with the Seller first and when seller agrees the buyer will make separate written submissions of these amendments or adjustments or modifications to the Seller who will populate them in the FCO and resubmitted the amended FCO to the buyer for signing. Any attempt to ignore this directive will nullify this FCO.

**8.8** After expiry of validity of this FCO, our company reserves the right to change its Terms, Conditions and Procedures and to reject the FCO or negotiation received without assigning any reason whatsoever.

**8.9** To deter imposters and scammers from misrepresenting us, please reconfirm, with the undersigned, the source of this FCO if not received directly from our company and should you have any queries also contact the undersigned on contact details appearing on this FCO.

**8.10 Disclaimer:** While Bemachil GRL tries to ensure that all information provided in this FCO is accurate, correct and up-to-date, we do not guarantee the completeness, accuracy or reliability of any details presented after expiry of the validity of this FCO. Information may be subject to change without notice where recipients of this FCO act outside given timeframes. Bemachil GRL assumes no responsibility for any errors or omissions, nor for any action taken by the buyer and his surrogates based



on information provided on this FCO. We recommend verifying specific details before making any business decisions or commitments.

|   |  |
|---|--|
| <b>For/On behalf of the SELLER: BEMACHIL GLOBAL RESOURCES LIMITED</b> |  |
| <b>Signature &amp; Seal:</b>  |  |
| AUTHORISED BY   |  |
| POSITION:   |  |
| PASSPORT No.  |  |
| PLACE OF ISSUE  |  |
| DATE OF ISSUE   |  |
| DATE OF EXPIRY  |  |
| DATE  |  |

**ACCEPTED TERMS, CONDITIONS AND PROCEDURES:**

|   |  |
|---|--|
| <b>For/On behalf of the BUYER: Xxxxx</b><br><b>I/we have read, fully understood, and accepted all the terms and contents of this FCO.</b> |  |
| <b>Signature &amp; Seal:</b>  |  |
| AUTHORISED BY   |  |
| POSITION:   |  |
| PASSPORT / ID No.   |  |
| PLACE OF ISSUE  |  |
| DATE OF ISSUE   |  |
| DATE OF EXPIRY  |  |
| DATE:   |  |

**APPENDICES**

**SAMPLE MT799 & SBLC MT760 VERBIAGE**

(Text may vary in substance but the essential undertaking must be maintained)  
**Before issuance of the SBLC by the Buyer's bank a draft copy must be sent to the Seller for approval.**

**Plot 10138 Tompson Sakala Close, Nyumba Yanga, Lusaka, Zambia**  
**+260974475531;** **bernardk1951@gmail.com; bemachilgrl@gmail.com**



**A1.1: SAMPLE VERBIAGE OF PRE-ADVICE VIA MT799:**

Swift Input : FIN 799 Free Format  
Message Sender : XXXXXXXX  
Receiver : XXXXXXXX

-----Message Text-----

20: Transaction Reference  
NumberXXXXXXXXXXXXXXXXXXXX  
21: Related Reference  
XXXXXXXXXXXXXXXXXXXX

79: Narrative

DEAR SIR/MADAM,

PLEASE ADVISE THIS SWIFT IMMEDIATELY TO YOUR CLIENT, XXXXXXXXXXXX LIMITED WITH ACCT NO. XXXXXXXX IN YOUR BANK ("YOUR CLIENT").

WE, XXXXXXXXXXXX BANK AT XXXXXXXXXXXXXXXXXXXXXXX, WITH FULL BANKING RESPONSIBILITY, HEREBY CONFIRM THAT WE ARE READY, WILLING AND ABLE TO ISSUE AND DELIVER OUR STAND BY LETTER OF CREDIT VIA SWIFT MT760 IN FAVOR OF YOUR CLIENT, XXXXXXXXXXXX WITH ACCT. NO. XXXXXXXX, AS BENEFICIARY, WITH A VALIDITY OF ONE (1) YEAR AND ONE (1) DAY SINCE DATE OF ISSUE, IN THE FACE AMOUNT OF \$XXXXXXXXXX (AMOUNT IN WORDS).

WE HEREBY CONFIRM THE STANDBY LETTER OF CREDIT IS CASH-BACKED AND IS TRANSFERABLE, ASSIGNABLE AND UNCONDITIONALLY CALLABLE UPON MATURITY BY OUR BANK.

PLEASE CONFIRM YOUR RWA VIA SWIFT MT799 THAT YOU ARE READY TO RECEIVE OUR STANDBY LETTER OF CREDIT VIA SWIFT MT760.

BEST REGARDS  
XXXXX BANK

**A1.2: SBLC VERBIAGE VIA SWIFT MT760**

(Text may vary in substance but the essential undertaking must be maintained)

SBLC NO.: XXXXXXXXXXXX  
ISSUING BANK: XXXXXXXX  
ADDRESS: XXXXXXXXXXXXXXXXXXXX



SWIFT CODE: XXXXXXXX  
 BANK OFFICER: XXXXXXXX  
 APPLICANT: XXXXXXXXXXXXXXXXXXXX  
 DATE OF ISSUE: XXXXXX  
 DATE OF MATURITY: XXXXXX  
 CURRENCY: UNITED STATES CURRENCY  
 FACE AMOUNT: €XXXXXXXXXXXX

RECEIVING BANK: XXXXXXXXXXXXXXXXXXXX  
 ADDRESS: XXXXXXXXXXXXXXXXXXXX  
 SWIFT CODE: XXXXXXXX  
 BANK OFFICER: XXXXXXXX  
 BENEFICIARY: XXXXXXXXXXXXXXXXXXXX

FOR VALUE RECEIVED, WE, (NAME & ADDRESS OF ISSUING BANK), HEREBY IRREVOCABLY AND UNCONDITIONALLY, WITHOUT PROTEST AND NOTIFICATION, PROMISE TO PAY AGAINST THIS STANDBY LETTER OF CREDIT TO THE ORDER OF (NAME OF BENEFICIARY), THE BEARER OR HOLDER THEREOF, AT MATURITY THE SUM OF \$XXXXXXXX.00 (AMOUNT IN WORDS) IN THE LAWFUL CURRENCY OF UNITED STATES, UPON SURRENDER AND PRESENTATION OF THIS STANDBY LETTER OF CREDIT AT OUR OFFICE AT (ADDRESS OF ISSUING BANK), BUT NOT LATER THAN 15 (FIFTEEN) DAYS AFTER MATURITY DATE OF THIS SBLC.

SUCH PAYMENT SHALL BE MADE WITHOUT SET-OFF AND FREE AND CLEAR OF ANY DEDUCTION OR CHARGE, FEE OR WITHOLDING OF ANY NATURE PRESENTLY OR IN THE FUTURE IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OF (ISSUING COUNTRY) OR ANY POLITICAL SUBDIVISION OR AUTHORITY THEREOF OR THEREIN.

THIS SBLC IS FREELY TRANSFERABLE, ASSIGNABLE AND DIVISIBLE WITHOUT PRESENTATION OF IT TO US AND WITHOUT THE PAYMENT OF ANY TRANSFER FEE OR CHARGE.

THIS SBLC IS SUBJECT TO THE UNIFORM RULES FOR DEMAND GUARANTEE AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE, PARIS, FRANCE, ICC PUBLICATION NO. 758, 2010 REVISION.

THIS SBLC SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF (ISSUING COUNTRY).

ALL BANKING CHARGES ARE FOR THE ACCOUNT OF APPLICANT.

THIS IS AN OPERATIVE INSTRUMENT AND NO FURTHER MAIL CONFIRMATION WILL FOLLOW.

FOR AND ON BEHALF OF  
(NAME AND ADDRESS OF ISSUING  
BANK) AUTHORIZED BANK  
OFFICER #1 AUTHORIZED BANK  
OFFICER #2

**\*\*\*\*\* END OF DOCUMENT \*\*\*\*\***